# RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

## UNDER REGULATION 76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

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| 1. | For Quarter Ended | June 30, 2026 | |
| 2. | ISIN | INE961O01016 | |
| 3. | Face Value | Rs. 10/- | |
| 4. | Name of the Company | Rainbow Children's Medicare Limited | |
| 5. | Registered Office Address | 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad- 500034, Telangana | |
| 6. | Correspondence Address | 8-2-19/1/A, Daulet Arcade, Road No. 11, Banjara Hills, Hyderabad – 500034, Telangana | |
| 7. | Telephone & Fax Nos. | Telephone No.: 040- 49692244, 040-22334455<br>Fax No.: NA | |
| 8. | Email address | companysecretary@rainbowhospitals.in | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed | 1. BSE Limited<br>2. National Stock Exchange of India Limited | |
| 10 | Issued Equity Capital | Number of Shares<br><br>10,15,66,639 | % of Total Issued Cap.<br><br>100 |
| 11. | Listed Capital (Exchange-Wise) (as per company records) | BSE:<br>10,15,59,156<br><br>NSE:<br>10,15,59,156 | <br>99.99<br><br><br>99.99 |
| 12. | Held in dematerialised form in CDSL | 82,30,736 | 8.10 % |
| 13. | Held in dematerialised form in NSDL | 9,33,28,420 | 91.89% |
| 14. | Physical | Nil | |
| 15. | Total No. of shares (12+13+14) | 10.15.59.156 | 99.99 |
| 16. | Total no. of Security holders as on end of the quarter | 89,305* | |

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| 17. | Reasons for difference if any, between [10 &11] [10&15] | The difference of 7,483 Equity Shares represents the Equity Shares allotted pursuant to the exercise of vested Stock Units under the *Rainbow Children's Medicare Limited – Employees Stock Unit Plan, 2023.* The Company had applied to NSDL and CDSL for the corporate action in respect of the allotment of the said Equity Shares on June 29, 2026. The corporate action was approved on July 2, 2026, following which the Equity Shares were credited to ISIN IN8961O01015 (Rainbow Children's Medicare Limited – Equity Shares Listing/Trading Approval Awaited).<br><br>The Company thereafter applied to the Stock Exchanges on July 2, 2026, for listing and trading approval of the said Equity Shares. As on June 30, 2026, the applications for listing and trading approval were pending. Subsequently, both the Stock Exchanges granted the requisite approvals, pursuant to which the said Equity Shares were listed and admitted to trading with effect from July 6, 2026. Thereafter, the said Equity Shares were credited to the demat account of the allottee on July 6, 2026. |
| 18. | Reasons for difference if any, between [11 & 15] | Not Applicable |
| 19. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | |

| Particulars (**) | No. of Shares | Applied/ Not Applied For listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated To NSDL |
|---|---|---|---|---|---|
| *ESOPs (RSU)* | 7,483 Equity Shares | The Company had applied to NSDL and CDSL for the corporate action in respect of 7,483 Equity Shares of Rs.10/- each allotted pursuant to the exercise of vested Stock Units under the Rainbow Children's Medicare Limited – Employees Stock Unit Plan, 2023, on June 29, 2026. The corporate action was | | Yes | Yes |

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| | | | approved on July 2, 2026, following which the said Equity Shares were credited to ISIN IN8961O01015 (Rainbow Children's Medicare Limited – Equity Shares Listing/Trading Approval Awaited).<br><br>The Company thereafter applied to the Stock Exchanges on July 2, 2026, for listing and trading approval of the said Equity Shares. As on June 30, 2026, the applications for listing and trading approval were pending. Subsequently, both the Stock Exchanges granted the requisite approvals, pursuant to which the said Equity Shares were listed and admitted to trading with effect from July 6, 2026. Thereafter, the said Equity Shares were credited to the demat account of the allottee on July 6, 2026. | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).*

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| 20. | Register of Members is Updated (Yes/ No) if not, updated upto which date. | Yes |
| 21. | Reference of Previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 22. | Has the Company resolved the matter mentioned in point no. 21 above in the current quarter? If not, reasons why? | Not Applicable |
| 23. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | NIL |

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|---|---|---|---|---|
| | Total No. of demat Requests | No. of requests | No. of Shares | Reasons for Delay |
| | Confirmed after 21 days | NIL | | |
| | Pending for more than 21 days | | | |

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| 24. | Name, Telephone, Email- id & Fax No. of the Compliance Officer of the Company. | Ms. Shreya Mitra<br>Contact number: 040- 49692244<br>Email- id: shreya.m@rainbowhospitals.in<br>Fax number: NA |
| 25. | Name, Telephone & Fax No. Regn. no. of the Company Secretary in Practice | Nitesh Latwal<br>Partner at PI & Associates<br>Company Secretaries<br>C P No.: 16276<br>ACS No.: 32109<br>Contact number: 011- 40622208<br>Fax number: NA |
| 26. | Appointment of Common agency for share registry work if any (name & address) | KFin Technologies Limited<br>SEBI Registration No.: INR000000221<br><br>Address: Selenium Tower-B, Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana -500032<br><br>Contact Number: 1800-309-4001<br>Email-id: einward.ris@kfintech.com<br>Website: www.kfintech.com |
| 27. | Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | Nil |

**The total number of shareholders is on consolidated PAN basis.*

**For PI & Associates**
**Company Secretaries**

PI & ASSOCIATES NEW DELHI

**Nitesh Latwal**
**Partner**
**ACS No.:** 32109
**C P No.:** 16276
**UDIN: A032109H000929368**

**Date**: July 24, 2026
**Place:** New Delhi