

May 24, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

Sub: Press Release on Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2025.

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2025.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

Registered Office: 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad, Telangana - 500034.

Corporate Office: 8-2-19/1/A, Daulet Arcade, Karvy Lane, Road No. 11, Banjara Hills, Hyderabad, Telangana - 500034.

Hyderabad: Banjara Hills - 040-22334455 | Secunderabad - 040-42462200 | Kondapur IP - 040-42462400 | Kondapur OP - 040-42462100
Hyder Nagar - 040-42462300 | L B Nagar - 040-71111333 | Financial District - 040-69313233 | Himayat Nagar - 040-48873000

Vijayawada: Currency Nagar - 0866-6669666 | Governorpet - 0866-6650250

Chennai: Guindy - 044-40122444 | Sholinganallur - 044-69659000 | Anna Nagar - 044-69289928

Bengaluru: Marathahalli - 080-42412345 | Bannerghatta Road - 080-25512345 | Hebbal - 080-35061555 | Sarjapur - 080-62282999

Delhi: Malviya Nagar - 011-66888866 | **Visakhapatnam:** Health City - 0891-3501601 | Siripuram - 0891-3501555



Clinical Milestones and Global Accreditations Drive Rainbow Children's Medicare Limited's Continued Growth

Hyderabad, May 24, 2025: Rainbow Children's Medicare Limited (RCML), India's leading pediatric multi-specialty and perinatal care hospital chain, is pleased to announce its financial results for the fourth quarter and the financial year FY24-25, ended March 31, 2025.

On the operational front, performance for the quarter was modest compared to the second and third quarters of the year. However, all new beds commissioned over the past year have been seamlessly integrated into the Rainbow network. Notably, the company performed its first liver transplant at the hub hospital in Chennai and secured the liver transplant license for the Bengaluru hub. These achievements highlight Rainbow's focused efforts to enhance its tertiary and quaternary care capabilities in Bengaluru and Chennai, with the aim of evolving these hubs to the same level of excellence as established in Hyderabad.

Rainbow is proud to announce that the fertility services at its Kondapur hospital in Hyderabad have received re-accreditation from the Joint Commission International (JCI). Rainbow continues to have three hospitals accredited by the prestigious JCI.

Rainbow's ongoing network expansion remains firmly on track, enhancing its capacity to reach more communities and serve a broader patient base. This continued growth positions the organization for sustained long-term success and reinforces its commitment to accessible, high-quality healthcare.

Financial Highlights:

(In INR Mn)	Q4 FY25	Q4 FY24	YoY	Q3 FY25	QoQ
			Growth		Growth
Revenue	3701.1	3411.0	8.5%	3980.8	-7.0%
EBITDA	1147.3	1055.4	8.7%	1343.6	-14.6%
EBITDA %	31.0%	30.9%	6 bps	33.8%	(275bps)
PAT	565.5	510.7	10.7%	689.4	-18.0%
PAT %	15.3%	15.0%	31 bps	17.3%	(204bps)

FY25	FY24	YoY
		Growth
15158.7	12969.0	16.9%
4898.9	4288.8	14.2%
32.3%	33.1%	(75bps)
2442.3	2182.9	11.9%
16.1%	16.8%	(72bps)

Operational Highlights:

KPIs	Q4 FY25	Q4 FY24	YoY Growth	Q3 FY25	QoQ Growth	FY25	FY24	YoY Growth
Capacity Beds	1,935	1,935	0%	1,935	0%	1,935	1,935	0%
Operational Beds ¹	1,523	1,427 ¹	7%	1,523	0%	1,523	1,324 ¹	15%
Occupancy ²	46.5%	48.5%	(197 bps)	53.2%	(669 bps)	50.5%	47.9%	262 bps
IP Discharges	22,975	22,147	4%	25,605	-10%	98,395	87,736	12%
OP Consultation	3,56,901	3,45,012	3%	3,54,249	1%	14,26,733	12,77,087	12%
Deliveries	4,221	3,992	6%	4,600	-8%	17,349	15,798	10%
ARPOB ³	58,057	54,185	7%	53,404	9%	53,962	55,853	-3%
ALOS ⁴	2.77	2.84	-2%	2.91	-5%	2.85	2.65	8%

Note:

¹ Himayat Nagar, Hyderabad commenced operations on 4th Jan 2024 with 54 operational beds, Sarjapur Road, Bengaluru commenced operations on 1st Feb 2024 with 70 operational beds, Anna Nagar Chennai and Hydernagar, Hyderabad block II commenced operations on 1st Mar 2024 with 65 & 44 operational beds respectively. **Weighted average beds for these hospitals are considered in Q4 FY24 & FY24**

² Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)

³ ARPOB = Total operating revenue / occupied beds days for the period

⁴ ALOS = occupied bed days / total IP discharges

Occupied Bed Days = sum of midnight census for the period

Key Developments

- The Board recommends a final dividend of 30% per Equity Share of Face Value Rs. 10 amounting to Rs. 304.7 million [Dividend Rs. 3 per equity share]
- Update on the Projects:
 - The regional hub hospital in Rajahmundry (~100 beds), is nearing completion and is expected to commence operations by the end of Q1 FY26.
 - The project work at the spoke hospitals in Electronic City (~90 Beds) and Hennur, Bengaluru (~ 60 beds), is progressing well, with both the hospitals expected to commence operations by end of Q2 FY26.
 - Project work has commenced at the regional hub hospital in Coimbatore (~ 130 beds).
 - The company has performed the groundbreaking at both the land parcels in Sector-44 & Sector 56, Gurugram, NCR. The project work has commenced at both the sites.
- The company is proud to share that it received the 'Great place to work' certification for the fifth time with 90% plus score.
- Rainbow Children's Hospital continues to maintain a robust balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling Rs. 6,989 Mn as of March 31, 2025. These funds will support our ongoing capital expenditure. With our current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested Rs. 437 Mn in capital expenditures towards expanding and enhancing our services at existing hospitals.

Speaking about the performance for Q4 FY25, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children's Medicare Limited, said:

“On the operational front, our performance in Q4 is seasonally muted when compared to the stronger results delivered in the second and third quarters of the year. In Q4 FY25, our revenue stood at ₹ 3,701.1 million, reflecting a year-on-year increase of 8.5% from ₹ 3,411 million in Q4 FY24. Our EBITDA reached ₹ 1,147.3 million, up 8.7% from ₹ 1,055.4 million, while our PAT rose 10.7% to ₹ 565.5 million from ₹ 510.7 million in the same period last year.

With a network of over 2,000 beds, including managed facilities, we have a well-balanced mix of established and emerging hospitals. Our immediate focus remains on improving occupancy levels, streamlining operations, and upholding our commitment to exceptional patient care. With this strong foundation in place, I remain confident in our continued growth and success in the quarters ahead”

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited network comprises of 19 hospitals and 5 clinics in 6 cities, with a total bed capacity of 1,935 beds. Our Pediatric services operating under the brand "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and is gaining traction in Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

Saurabh Bhandari / Vikas Maheshwari

Rainbow Children's Hospital

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Safe Harbor

Certain statements in this document could be forward-looking in nature. Such forward-looking statements remain subject to certain risks and uncertainties like government actions, political or economic developments, technological risks, and certain other factors which cannot be quantified but which could cause actual results to differ materially from those underlined by those forward-looking statements. Rainbow Children's Medicare Ltd. (RCML) will not be in any way responsible for any action taken based on such statements and does not undertake to publicly update these forward-looking statements to reflect subsequent events or circumstances.