



November 13, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

Sub: Press Release on Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

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Rainbow Children's Medicare Limited posts steady performance and continued expansion momentum for Q2 FY26

- An eventful quarter marked by the addition of 350 beds through strategic acquisitions and greenfield expansion, strengthening RCML's regional leadership.
- The state-of-the-art Electronic City (~90 beds) and Hennur (~60 beds) hospitals are in the final stages of completion, Bengaluru cluster to reach ~600 beds by Dec 2025.
- Continued focus on quality with NABH re-accreditation for BG Road and first-time accreditation for Sholinganallur, underscoring RCML's unwavering commitment to clinical excellence and patient trust.

Hyderabad, November 13, 2025: Rainbow Children's Medicare Limited (RCML), India's leading pediatric multi-specialty and perinatal care hospital chain, announced its financial results for the second quarter and first half of the financial year FY26 ended September 30, 2025.

During the quarter, the company continued to strengthen its presence across key markets with the acquisition of Prashanthi Hospital, Warangal, Pratiksha hospital, Guwahati marking RCML's entry into the Northeast region, and the launch of its new unit in Rajahmundry, further deepening its footprint in Andhra Pradesh.

The company is now gearing up for the commencement of two new spoke hospitals in Bengaluru — Electronic City (90 beds) and Hennur (60 beds) — further strengthening its footprint in the city. With these additions, RCML will conclude a high-bed expansion phase, adding 780 beds over the past two years through strategic expansions and acquisitions.

The quarter saw softer financial performance, driven by a lower incidence of seasonal illness and an early festive season that compressed the typical peak period. Despite this, RCML delivered operational stability, with strong patient traction and steady ramp-up across new hospitals. As the present expansion phase nears completion, the company remains focused on strengthening and consolidating operations to build a robust platform for the next phase of growth.

The company is pleased to announce the appointment of Mr. Abrarali Dalal as Group Chief Executive Officer, effective January 20, 2026. This appointment marks an important milestone as the company strengthens its leadership team to drive the next phase of growth.

Financial Highlights:

(In INR Mn)	Q2 FY26	Q2 FY25	YoY	Q1 FY26	QoQ
			Growth		Growth
Revenue	4,448.0	4,174.6	6.5%	3,529.3	26.0%
EBITDA	1,488.7	1,470.8	1.2%	1,036.2	43.7%
EBITDA %	33.5%	35.2%	(176bps)	29.4%	411bps
PAT	756.2	790.1	-4.3%	538.1	40.6%
PAT %	17.0%	18.9%	(192bps)	15.2%	176bps

H1 FY26	H1 FY25	YoY
		Growth
7,977.3	7,476.8	6.7%
2,524.9	2,408.1	4.9%
31.7%	32.2%	(56bps)
1,294.3	1,187.3	9.0%
16.2%	15.9%	34bps

Operational Highlights:

KPIs	Q2 FY26	Q2 FY25	YoY Growth	Q1 FY26	QoQ Growth	H1 FY26	H1 FY25	YoY Growth
Capacity Beds¹	2,285	1,935	18%	1,935	18%	2,285	1,935	18%
Operational Beds²	1,621	1,523	6%	1,523	6%	1,572	1,523	3%
Occupancy³	51.95%	59.86%	(791 bps)	40.21%	1174 bps	46.31%	51.17%	(486 bps)
IP Discharges	28,380	28,526	-1%	20,992	35%	49,372	49,815	-1%
OP Consultation	4,27,595	4,04,593	6%	3,29,331	30%	7,56,926	7,15,583	6%
Deliveries	4,753	4,451	7%	3,983	19%	8,736	8,528	2%
ARPOB⁴	57,396	49,770	15%	63,323	-9%	59,876	52,424	14%
ALOS⁵	2.73	2.94	-7%	2.66	3%	2.70	2.86	-6%

¹ Capacity beds = count of beds as on last date of the quarter / period. Capacity Beds includes the acquired beds of Prashanthi Hospital, Warangal (100) and Pratiksha Hospital, Guwahati (150 beds)
² Operational beds = Weighted census beds for the period. Operational beds includes complete integration of Prashanthi Hospital, Warangal (70 beds) from 1st July, 2025 and Pratiksha Hospital, Guwahati (85 beds) from 1st September, 2025
³ Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)
⁴ ARPOB = Total operating revenue / occupied beds days for the period
⁵ ALOS = occupied bed days / total IP discharges
Occupied Bed Days = sum of midnight census for the period

Key Developments

- The recently acquired Prashanthi hospital, Warangal and Pratiksha hospital, Guwahati have seamlessly integrated into Rainbow network and business performance is as per expectation.
- The regional hub hospital in **Rajahmundry (~100 beds)** has commenced operations, further strengthening the company's footprint in Andhra Pradesh.
- Update on Projects :
 - The project work at **Electronic City (~90 beds)** facility is ready for commencing operations and awaiting government approvals.
 - The project work at Hennur (~60 beds) facility is in final stages and is likely to commence operations by Jan-26 subject to government approvals.
 - The regional hub hospital in **Coimbatore (~130 beds)** has entered the development phase and is targeted to commence operations by end of FY 27.
 - Construction activity has also begun at both **Sector 44 (~325 beds)** and **Sector 56 (~125 beds), Gurugram (NCR)**, with work advancing at a brisk pace.
 - The regional hub hospital in **Pune (~150 beds)** is under project design phase. Work is expected to commence soon at the site.
- Rainbow Children's Hospital continues to maintain a robust balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling **Rs. 5,558 Mn** as of September 30, 2025. These funds will support our ongoing capital expenditure, merger and acquisition plans. With our current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested **Rs. 2,606 Mn** in capital expenditures towards expanding and enhancing our services at existing / upcoming hospitals and acquisition of Guwahati and Warangal hospitals.

Speaking about the performance for Q2 FY26, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children's Medicare Limited, said:

"While Q2 was seasonally softer, it was also a quarter of strategic progress for Rainbow. We completed our first acquisition in the Northeast, launched Rainbow at Rajahmundry, and are set to open two more hospitals in Bengaluru shortly. With a significant part of our expansion now complete, our focus will move toward strengthening business operations and driving sustainable growth across our network."

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited network comprises of 22 hospitals and 5 clinics in 9 cities, with a total bed capacity of 2,285 beds. Our Pediatric services operating under the brand "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and is gaining traction in Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

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