

July 26, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

**Sub: Press Release on Unaudited Financial Results (Standalone and Consolidated) for
the quarter ended June 30, 2025.**

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Unaudited Financial Results
(Standalone and Consolidated) for the quarter ended June 30, 2025.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

Registered Office: 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad, Telangana - 500034.

Corporate Office: 8-2-19/1/A, Daulet Arcade, Karvy Lane, Road No. 11, Banjara Hills, Hyderabad, Telangana - 500034.

Hyderabad: Banjara Hills - 040-22334455 | Secunderabad - 040-42462200 | Kondapur IP - 040-42462400 | Kondapur OP - 040-42462100
Hyder Nagar - 040-42462300 | L B Nagar - 040-71111333 | Financial District - 040-69313233 | Himayat Nagar - 040-48873000

Vijayawada: Currency Nagar - 0866-6669666 | Governorpet - 0866-6650250

Chennai: Guindy - 044-40122444 | Sholinganallur - 044-69659000 | Anna Nagar - 044-69289928

Bengaluru: Marathahalli - 080-42412345 | Bannerghatta Road - 080-25512345 | Hebbal - 080-35061555 | Sarjapur - 080-62282999

Delhi: Malviya Nagar - 011-66888866 | **Visakhapatnam:** Health City - 0891-3501601 | Siripuram - 0891-3501555



Rainbow Children's Medicare Limited Announces Q1 FY26 Results; Strengthens Regional Presence with Warangal¹ Acquisition

- Expanded into Warangal through acquisition, strengthening Tier 2 presence
- Revenue grew 7% YoY, backed by strong performance from newer facilities
- EBITDA up by 11%, PAT up by 35%, driven by operational efficiency and cost discipline
- New hospitals on track in Rajahmundry, Bengaluru, Coimbatore, and NCR

Hyderabad, July 26, 2025: Rainbow Children's Medicare Ltd (RCML), a leading pediatric and perinatal healthcare provider in India, is pleased to share its operational highlights and strategic developments for the quarter ended June 30, 2025.

In a key strategic milestone this quarter, the company entered Warangal - Telangana's second-largest district - through the acquisition of a majority stake in Prashanthi² Hospital. This marks a significant step in RCML's plan to strengthen its footprint in underserved tier-2 cities, further supporting the company's hub-and-spoke model to ensure high-quality, specialized care reaches a broader catchment area across the state.

Operationally, Q1FY26 reflected steady momentum across the network, with revenue growing 7% year-on-year, supported by the strong performance of newer units and consistent demand for high end services such as tertiary and quaternary care. EBITDA increased by 11% and PAT by 35%, highlighting continued operating leverage and disciplined cost management. Growth during the quarter was achieved despite seasonal trends that typically affect the early part of the fiscal year, underscoring the resilience of RCML's model and the successful integration of its expanding network.

RCML continues to assess inorganic and greenfield/brownfield opportunities for its future expansion. The company is confident in the fundamentals of its business and the growing demand for specialized pediatric and perinatal care across India and remains focused on bridging this gap with proven clinical expertise, future ready and supportive healthcare infrastructure, deep market penetration and a concerted focus on building a paradigm of care.

Financial Highlights:

(In INR Mn)	Q1 FY26	Q1 FY25	YoY Growth	Q4 FY25	QoQ Growth
Revenue	3529.3	3302.2	6.9%	3701.1	-4.6%
EBITDA	1036.2	937.2	10.6%	1147.3	-9.7%
EBITDA %	29.4%	28.4%	98bps	31.0%	(164bps)
PAT	538.1	397.3	35.4%	565.5	-4.9%
PAT %	15.2%	12.0%	321bps	15.3%	(3bps)

FY25	FY24	YoY Growth
15,158.7	12,969.0	16.9%
4,898.9	4,288.8	14.2%
32.3%	33.1%	(75bps)
2442.3	2182.9	11.9%
16.1%	16.8%	(72bps)

¹Acquisition of Prashanthi hospital, Warangal on 1st July, 2025; ²Prashanthi Medicare Private Limited ("Prashanthi Hospital")

Operational Highlights:

KPIs	Q1 FY26	Q1 FY25	YoY	Q4 FY25	QoQ	FY25	FY24	YoY
			Growth		Growth			Growth
Capacity Beds	1935	1935	0%	1935	0%	1,935	1,935	0%
Operational Beds	1523	1523	0%	1523	0%	1,523	1,324	15%
Occupancy¹	40.21%	42.39%	(217 bps)	46.51%	(629 bps)	50.53%	47.91%	262 bps
IP Discharges	20,992	21,289	-1%	22,975	-9%	98,395	87,736	12%
OP Consultation	3,29,331	3,10,990	6%	3,56,901	-8%	14,26,733	12,77,087	12%
Deliveries	3,983	4,077	-2%	4,221	-6%	17,349	15,798	10%
ARPOB²	63,323	56,212	13%	58,057	9%	53,962	55,853	-3%
ALOS³	2.66	2.76	-4%	2.77	-4%	2.85	2.65	8%

¹ Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)

² ARPOB = Total operating revenue / occupied beds days for the period

³ ALOS = occupied bed days / total IP discharges

Occupied Bed Days = sum of midnight census for the period

Key Developments

- Update on Projects :
 - The regional hub hospital in Rajahmundry (~100 beds) is almost ready and awaiting requisite approvals to commence operations
 - Construction at the spoke hospitals in Electronic City (~90 beds) and Hennur (~60 beds), Bengaluru, is progressing well, with both facilities expected to be operational by the end of Q2 FY26.
 - At Coimbatore, the development of our 130-bed regional hub is progressively well.
 - In the National Capital Region, project activity is well underway at both Sector 44 (~325 beds) and Sector 56 (~125 beds) in Gurugram, with excavation work actively progressing at both locations.
- Rainbow Children's Hospital continues to maintain a robust balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling Rs. 7,355 Mn as of June 30, 2025. These funds will support our ongoing capital expenditure plans. With our current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested Rs. 415 Mn in capital expenditures towards expanding and enhancing our services at existing hospitals.

Speaking about the performance for Q1 FY26, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children's Medicare Limited, said:

“The first quarter followed typical seasonal trends, particularly in general pediatrics and pediatric intensive care, as seen in some of our mature hospitals. However, we’re encouraged by the continued momentum in our newer facilities, which are scaling up well and contributing meaningfully to our overall growth trajectory. We’re also seeing sustained growth in our tertiary and quaternary care offerings, reaffirming our strategic focus on building depth in tertiary and quaternary pediatrics care.

Welcoming Prashanthi Hospital, Warangal, into our network stands as a significant step as we extend our reach into promising Tier 2 regions.

Looking ahead, our key priorities include advancing clinical capabilities, reinforcing operational excellence, and ensuring the on-schedule launch of our new hospitals. We remain confident that the strength of our care model, the expertise of our teams, and our disciplined execution together will allow us to deliver accessible, high-quality healthcare for mothers and children across geographies.”

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited network comprises of 20 hospitals¹ and 5 clinics in 7 cities, with a total bed capacity of 2,035 beds. Our Pediatric services operating under the brand "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and is gaining traction in Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

¹ Post the acquisition of Prashanthi hospital, Warangal on 1st July, 2025

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

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Safe Harbor

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